

While we can provide a checklist, please note that specific requirements may vary based on your location and the type of business you're starting. Always refer to official government websites or consult with a legal professional to ensure compliance. Here's a general checklist with links to relevant federal or commercial resources:

# 1. Business Name Registration:

- Choose a unique business name.
- Check name availability on your state's business registry.
- Register the business name with your state.
  - Search your local State Government site. Pick your State

## 2. Legal Structure:

- Choose a legal structure (e.g., LLC, corporation).
- Register the legal structure with the state.
  - Legal Structure Information (SBA)

## 3. Employer Identification Number (EIN):

- Obtain an EIN from the IRS.
  - Apply for an EIN (IRS)

### 4. Business Licenses and Permits:

- Identify required licenses and permits.
- Apply for licenses and permits from relevant authorities.
  - SBA License and Permit Tool

# 5. State Registration:

- Register your business with the state.
- Comply with state-specific requirements.
  - Search your local State Government site. Pick your State



### 6. Sales Tax Permit:

- Check if you need a sales tax permit.
- Apply for a sales tax permit.
  - Search your local State Government site. Pick your State

# 7. DBA (Doing Business As) Registration:

- Register your DBA name if operating under a different name.
- Follow state and local regulations.
  - DBA Registration Information

# 8. Trademark Registration:

- Consider trademark registration.
- File a trademark application with the U.S. Patent and Trademark Office (USPTO).
  - USPTO Trademarks

## 9. Insurance Policies:

- Identify required insurance coverage.
- Obtain business insurance.
  - SBA Insurance Guide

## 10. Corporate Bylaws or Operating Agreement:

- Draft and adopt bylaws (for corporations) or an operating agreement (for LLCs).
- Keep a copy for internal use.

### 11. Bank Account:

- Open a business bank account.
- Use the EIN obtained from the IRS during account setup.
  - Guide to Opening a Business Bank Account



## 12. Contracts and Agreements:

- Draft and execute necessary contracts and agreements.
- Ensure compliance with legal requirements.

## 13. Intellectual Property Documentation:

- Document patents, copyrights, or other intellectual property.
- File patents or copyrights as needed.

# 14. Health and Safety Compliance:

- Ensure compliance with health and safety regulations.
- Check OSHA requirements if applicable.
  - OSHA Compliance Assistance

# 15. Employee Documentation:

- Comply with employment laws.
- Prepare employment agreements and other necessary documents.

## 16. Accessibility Compliance (if applicable):

• Ensure compliance with accessibility regulations.

# 17. Environmental Compliance (if applicable):

• Comply with environmental regulations relevant to your business.

## 18. Recordkeeping System:

- Establish a system for maintaining and organizing business records.
  - Blog: Choosing the Right Accounting Software for Your Startup (shoestringstartup.org)